



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Bursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

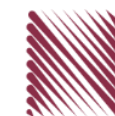
22nd November 2022



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, November 22, 2022

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,572.13	-6.37	-0.08%	7.51%	8,472.15	6,788.83	45.03	2.00	25.41	3.91
Premier Index	8,483.71	-3.04	-0.04%	11.06%	9,437.37	7,343.90	35.57	2.21	21.10	4.37
Main Index	5,656.17	-16.03	-0.28%	-3.91%	6,600.62	5,190.37	9.46	1.21	41.60	2.18
NIC 50 Index	9,510.11	-7.67	-0.08%	11.59%	10,553.82	8,195.69	34.87	2.21	21.10	4.37

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	40.92	151.12
Premier Index	29.83	56.27
Main Index	11.09	94.85
NIC 50 Index	39.67	135.71

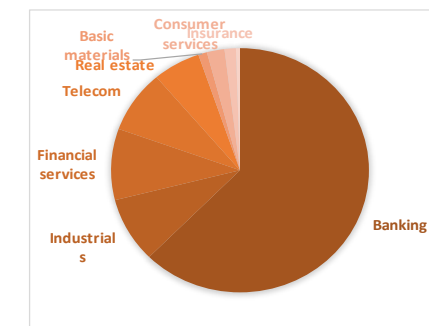
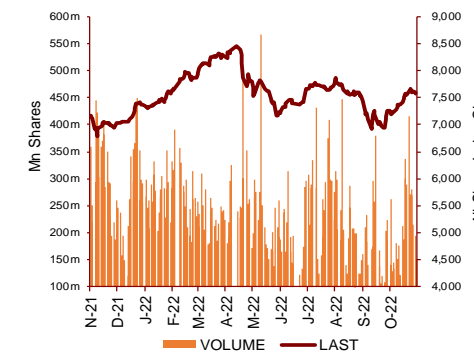
Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	40	65	48
Premier Index	7	11	6
Main Index	33	54	42
NIC 50 Index	13	29	8

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Kuwait Insurance	0.599	44,423	15.41%
National Industries	0.191	23,913	8.52%
Automated Systems	0.098	178	8.05%
Equipment Holding	0.051	2,867	4.70%
First Takaful Insurance	0.046	875	4.56%

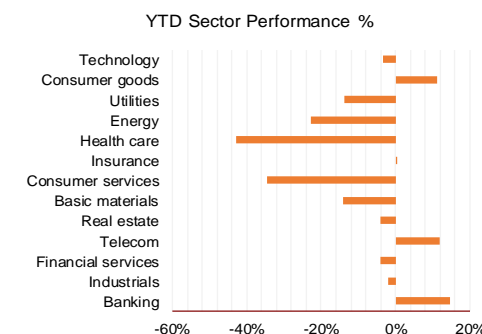
Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Metal and Recycling	0.076	10,428	-11.42%
Gulf Franchising Holding	0.081	2,108	-8.89%
Salbookh Trading	0.015	4,199	-8.48%
Future Kid Entertainment a	0.118	1,622	-6.35%
Al Massaleh Real Estate	0.030	1,299	-5.35%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.863	7.77	0.12%
Mobile Telecommunications	0.591	7.64	-0.34%
National Bank of Kuwait	1.118	3.36	0.00%
Agility Public Warehousing	0.773	2.40	-0.77%
GFH Financial Group	0.084	2.33	0.84%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.084	27.81	0.84%
Mobile Telecommunications	0.591	12.94	-0.34%
Aayan Leasing and Investm	0.137	10.91	-1.44%
Kuwait Finance House	0.863	9.03	0.12%
AL Safat Investment	0.129	7.21	3.20%



Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,861.15	0.880	0.05%	14.6%	1,992.2	1,557.8	27.743	1.71	26.61	1.82
Industrials	1,116.69	-3.920	-0.35%	-1.8%	1,443.6	976.3	3.835	1.01	25.74	3.04
Financial services	1,358.47	-5.030	-0.37%	-4.2%	1,678.3	1,190.4	4.188	1.05	79.17	2.76
Telecom	1,205.06	-12.150	-1.00%	11.7%	1,514.7	1,055.9	3.688	1.71	13.43	2.77
Real estate	1,271.83	-2.700	-0.21%	-3.9%	1,413.0	1,155.8	2.656	0.71	28.73	1.29
Basic materials	883.05	1.500	0.17%	-14.0%	1,233.3	800.8	0.488	1.20	8.52	6.13
Consumer services	476.63	-3.080	-0.64%	-34.4%	756.1	443.8	0.982	2.17	12.18	2.09
Insurance	1,584.26	47.100	3.06%	0.2%	1,665.2	1,434.5	0.631	0.88	15.70	5.26
Health care	454.28	0.000	0.00%	-43.0%	821.7	420.4	0.225	15.69	13.61	1.22
Energy	1,095.60	-7.490	-0.68%	-22.8%	1,506.8	975.7	0.222	0.82	10.71	2.19
Utilities	513.16	-5.260	-1.01%	-13.6%	631.6	494.7	0.215	1.81	16.04	9.14
Consumer goods	1,487.04	0.890	0.06%	11.2%	1,641.0	1,208.7	0.144	0.99	NM	2.06
Technology	712.95	53.110	8.05%	-3.5%	800.3	539.1	0.010	0.87	NM	-
	7,572.13	-6.37	-0.08%	7.5%	8,472.2	6,788.8	45.03	2.00	25.41	3.91



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

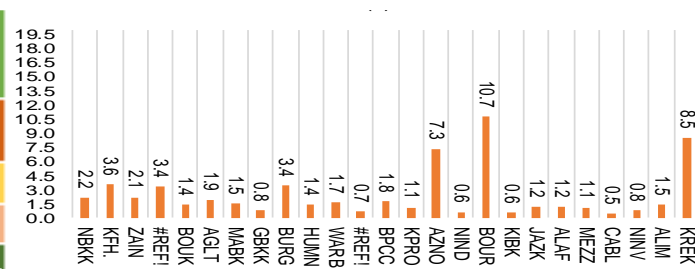
Tuesday, November 22, 2022

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.118	0.000	0.00%	2.15	18.43	2.17	8,444	4%	18%	3.36	3.01	11.7%	1.5%	1.143	0.903	23.74%
Kuwait Finance House	0.863	0.001	0.12%	3.56	29.12	1.27	11,419	7%	14%	7.77	9.03	12.4%	1.6%	1.039	0.720	32.10%
Mobile Telecommunications	0.591	-0.002	-0.34%	2.13	13.60	5.56	2,557	-1%	-1%	7.64	12.94	15.7%	4.3%	0.698	0.564	7.19%
Boubyan Bank	0.845	0.002	0.24%	3.35	54.98	0.53	3,159	2%	19%	1.21	1.44	6.8%	0.8%	0.965	0.681	8.88%
Agility Public Warehousing	0.773	-0.006	-0.77%	1.43	50.96	2.14	1,973	-1%	-2%	2.40	3.10	2.3%	1.9%	1.062	0.634	5.55%
Mabane Co.	0.880	0.001	0.11%	1.94	18.21	1.50	1,093	1%	18%	0.15	0.17	11.1%	5.5%	0.910	0.717	3.07%
Gulf Bank	0.339	0.000	0.00%	1.54	17.80	1.97	1,085	-1%	28%	0.60	1.77	8.9%	0.9%	0.385	0.230	3.05%
Burgan Bank	0.229	0.001	0.44%	0.83	22.76	2.09	752	5%	-4%	0.10	0.46	3.8%	0.7%	0.307	0.205	2.11%
Human Soft Holding	3.420	0.009	0.26%	3.44	7.21	11.73	416	2%	6%	0.16	0.05	49.6%	34.9%	3.704	3.006	1.17%
Warba Bank	0.254	-0.002	-0.78%	1.39	25.63	0.00	508	5%	-7%	0.99	3.87	5.8%	0.6%	0.295	0.216	1.43%
Boubyan Petrochemical	0.819	0.002	0.24%	1.67	9.26	7.34	427	3%	-4%	0.32	0.40	19.1%	10.1%	1.125	0.769	1.20%
Kuwait Projects Company Holding	0.134	0.000	0.00%	0.69	20.54	3.73	650	14%	-6%	0.73	5.46	-2.8%	0.0%	0.215	0.112	1.83%
Shamal Az-Zour Al-Oula Power & Water	0.195	-0.002	-1.02%	1.81	16.04	9.14	215	1%	-14%	0.13	0.69	14.8%	2.7%	0.240	0.188	0.60%
National Industries Group Holding	0.247	-0.002	-0.80%	1.09	12.44	4.46	531	6%	3%	0.90	3.64	5.3%	2.9%	0.314	0.207	1.49%
Boursa Kuwait Securities Co	2.291	-0.029	-1.25%	7.34	23.83	2.80	460	1%	13%	0.60	0.26	32.4%	22.9%	2.870	1.800	1.29%
Kuwait International Bank	0.201	-0.001	-0.50%	0.64	36.22	1.90	213	6%	-4%	0.49	2.46	1.7%	0.3%	0.259	0.186	0.60%
Jazeera Airways	1.816	0.021	1.17%	10.74	13.86	2.56	400	9%	41%	0.08	0.04	92.1%	11.6%	2.099	0.981	1.12%
Alafco Aviation Lease and Finance	0.171	0.000	0.00%	0.63	NM	0.00	163	2%	-22%	0.01	0.05	-15.9%	-3.4%	0.246	0.162	0.46%
Mezzan Holding	0.379	-0.003	-0.79%	1.20	NM	4.11	118	5%	-34%	0.43	1.14	-7.2%	-2.8%	0.599	0.345	0.33%
Gulf Cable and Electrical Industries	1.290	0.000	0.00%	1.24	12.47	4.65	270	7%	48%	0.52	0.40	10.2%	NM	1.850	0.860	0.76%
National Investments	0.270	-0.002	-0.74%	1.10	19.87	16.54	215	13%	23%	0.11	0.39	5.4%	4.4%	0.475	0.201	0.60%
Alimtiq Investment Group	0.081	-0.001	-1.22%	0.48	NM	10.98	83	9%	-31%	0.06	0.73	-0.9%	-0.4%	0.138	0.069	0.23%
Kuwait Real Estate	0.110	0.000	0.00%	0.81	16.08	2.65	102	0%	-37%	0.39	3.55	4.9%	1.9%	0.186	0.097	0.29%
Integrated Holding	0.360	-0.001	-0.28%	1.46	23.38	2.77	91	10%	-3%	0.28	0.77	6.4%	4.1%	0.478	0.321	0.26%
ALI ALGanim	0.837	-0.003	-0.36%	8.50	12.05	5.66	229	5%	nm	0.38	0.45	30.5%	12.1%	0.966	0.750	0.64%
Total		-3.04	-0.04%	2.21	21.10	4.37	35,571	3.4%	11.1%	29.83	55.82					100%

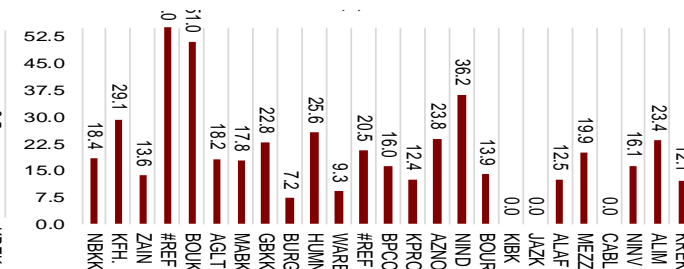
Market Capitalization



Price to Book Value

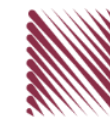


Price to Earning Value



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (kD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	1.118	0.000	0.00%	2.15	18.4	2.17	8,444	3.7%	17.7%	11.7%	1.5%
Kuwait Finance House	0.863	0.001	0.12%	3.56	29.1	1.27	11,419	6.5%	14.1%	12.4%	1.6%
Mobile Telecommunications	0.591	-0.002	-0.34%	2.13	13.6	5.56	2,557	-1.3%	-0.7%	15.7%	4.3%
Boubyan Bank	0.845	0.002	0.24%	3.35	55.0	0.53	3,159	2.3%	18.6%	6.8%	0.8%
Agility Public Warehousing	0.773	-0.006	-0.77%	1.43	51.0	2.14	1,973	-1.4%	-1.8%	2.3%	1.9%
Mabane Co.	0.880	0.001	0.11%	1.94	18.2	1.50	1,093	0.9%	17.6%	11.1%	5.5%
Gulf Bank	0.339	0.000	0.00%	1.54	17.8	1.97	1,085	-1.2%	27.6%	8.9%	0.9%
Burgan Bank	0.229	0.001	0.44%	0.83	22.8	2.09	752	5.0%	-4.2%	3.8%	0.7%
Human Soft Holding	3.420	0.009	0.26%	3.44	7.2	11.73	416	1.7%	6.1%	49.6%	34.9%
Warba Bank	0.254	-0.002	-0.78%	1.39	25.6	0.00	508	5.4%	-7.3%	5.8%	0.6%
Boubyan Petrochemical	0.819	0.002	0.24%	1.67	9.3	7.34	427	2.8%	-3.9%	19.1%	10.1%
Kuwait Projects Company Holding	0.134	0.000	0.00%	0.69	20.5	3.73	650	13.6%	-5.6%	-2.8%	0.0%
Shamal Az-Zour Al-Oula Power & Water	0.195	-0.002	-1.02%	1.81	16.0	9.14	215	1.0%	-14.5%	14.8%	2.7%
National Industries Group Holding	0.247	-0.002	-0.80%	1.09	12.4	4.46	531	5.6%	2.5%	5.3%	2.9%
Boursa Kuwait Securities Co	2.291	-0.029	-1.25%	7.34	23.8	2.80	460	0.8%	13.4%	32.4%	22.9%
Kuwait International Bank	0.201	-0.001	-0.50%	0.64	36.2	1.90	213	6.3%	-4.1%	1.7%	0.3%
Jazeera Airways	1.816	0.021	1.17%	10.74	13.9	2.56	400	8.7%	40.8%	92.1%	11.6%
Alafco Aviation Lease and Finance	0.171	0.000	0.00%	0.63	NM	0.00	163	1.8%	-21.6%	-15.9%	-3.4%
Mezzan Holding	0.379	-0.003	-0.79%	1.20	NM	4.11	118	4.7%	-34.4%	-7.2%	-2.8%
Gulf Cable and Electrical Industries	1.290	0.000	0.00%	1.24	12.5	4.65	270	7.1%	48.1%	10.2%	8.4%
National Investments	0.270	-0.002	-0.74%	1.10	19.9	16.54	215	13.0%	23.3%	5.4%	4.4%
Alimtiiaz Investment Group	0.081	-0.001	-1.22%	0.48	NM	10.98	83	8.6%	-31.4%	-0.9%	-0.4%
Kuwait Real Estate	0.110	0.000	0.00%	0.81	16.1	2.65	102	0.0%	-36.7%	4.9%	1.9%
Integrated Holding	0.360	-0.001	-0.28%	1.46	23.4	2.77	91	10.4%	-2.7%	6.4%	4.1%
ALI ALGanim	0.837	-0.003	-0.36%	4.20	12.1	5.66	229	5.3%	nm	30.5%	12.1%
Total		-3.04	-0.04%	2.21	21.10	4.37	35,342	3.4%	11.1%		

.bcp	Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
	Discription	Close (kD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
	Premier Index	8,484	-3.04	-0.04%	8,212	8,485	71	35,342	3.4%	10.9%	9,437	7,344

Top 5 Performrs (Today's Price Change)

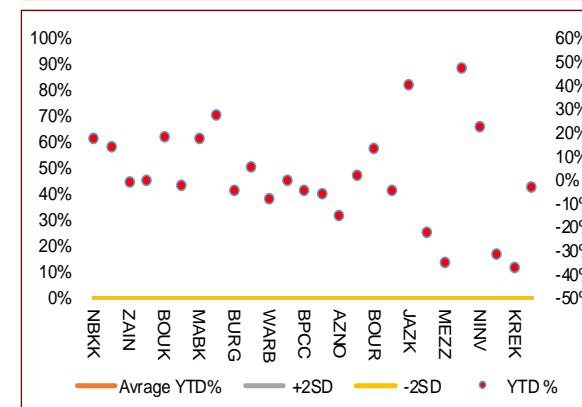
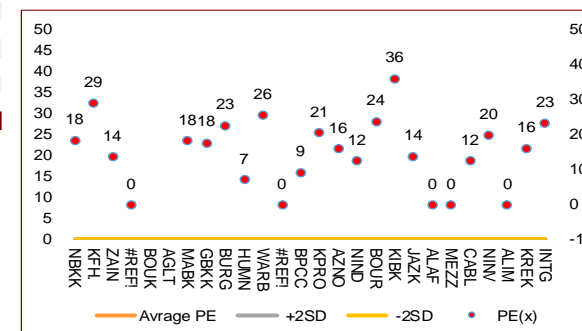
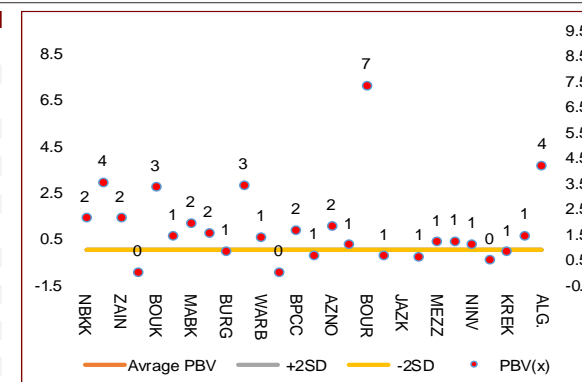
JAZK.KW	Jazeera Airways	1.816	0.021	1.17%	1.737	1.795	64	400	8.7%	40.8%	2.099	0.981
BURG.KW	Burgan Bank	0.229	0.001	0.44%	0.225	0.251	76	752	5.0%	-4.2%	0.307	0.205
HUMN.KW	Human Soft Holding	3.420	0.009	0.26%	3.344	3.332	62	416	1.7%	6.1%	3.704	3.006
BOUK.KW	Boubyan Bank	0.845	0.002	0.24%	0.813	0.815	69	3,159	2.3%	18.6%	0.965	0.681
BPCC.KW	Boubyan Petrochemical	0.819	0.002	0.24%	0.825	0.930	72	427	2.8%	-3.9%	1.125	0.769

Middel Performrs (Today's Price Change)

KFH.KW	Kuwait Finance House	0.863	0.001	0.12%	0.836	0.877	77	11,419	6.5%	14.1%	1.039	0.720
MABK.KW	Mabane Co.	0.880	0.001	0.11%	0.874	0.825	45	1,093	0.9%	17.6%	0.910	0.717
GBKK.KW	Gulf Bank	0.339	0.000	0.00%	0.331	0.326	40	1,085	-1.2%	27.6%	0.385	0.230
KPRO.KW	Kuwait Projects Company Holding	0.134	0.000	0.00%	0.129	0.160	66	650	13.6%	-5.6%	0.215	0.112
KREK.KW	Kuwait Real Estate	0.110	0.000	0.00%	0.108	0.140	69	102	0.0%	-36.7%	0.186	0.097
CABL.KW	Gulf Cable and Electrical Industries	1.290	0.000	0.00%	1.198	1.360	70	270	7.1%	48.1%	1.850	0.860
INTG.KW	Integrated Holding	0.360	-0.001	-0.28%	0.358	0.397	73	91	10.4%	-2.7%	0.478	0.321
ZAIN.KW	Mobile Telecommunications	0.591	-0.002	-0.34%	0.100	0.100	40	2,557	-1.3%	-0.7%	1.210	0.996
ALG.KW	ALI ALGanim	0.837	-0.003	-0.36%	0.806	#VALUE!	74	229	5.3%	#VALUE!	0.966	0.750
NINV.KW	National Investments	0.270	-0.002	-0.74%	0.253	0.316	69	215	13.0%	23.3%	0.475	0.201
AGLT.KW	Agility Public Warehousing	0.773	-0.006	-0.77%	0.748	0.853	46	1,973	-1.4%	-1.8%	1.062	0.634
WARB.KW	Warba Bank	0.254	-0.002	-0.78%	0.239	0.258	69	508	5.4%	-7.3%	0.295	0.216

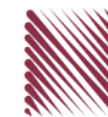
Bottom 5 Performrs (Today's Price Change)

MEZZ.KW	Mezzan Holding	0.379	-0.003	-0.79%	0.376	0.474	62	118	4.7%	-34.4%	0.599	0.345
NIND.KW	National Industries Group Holding	0.247	-0.002	-0.80%	0.238	0.258	61	531	5.6%	2.5%	0.314	0.207
AZNOULA.KW	Shamal Az-Zour Al-Oula Power & Water	0.195	-0.002	-1.02%	0.195	0.209	57	215	1.0%	-14.5%	0.240	0.188
ALIMK.KW	Alimtiiaz Investment Group	0.081	-0.001	-1.22%	0.079	0.104	68	83	8.6%	-31.4%	0.138	0.069
BOURSA.KW	Boursa Kuwait Securities Co	2.291	-0.029	-1.25%	2.242	2.395	45	460	0.8%	13.4%	2.870	1.800



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.118	0.000	0.00%	2.15	18.43	2.17	8,444	3.7%	17.7%	3.36	3.01	11.7%	1.5%	1.143	0.903	18.75%
Kuwait Finance House	0.863	0.001	0.12%	3.56	29.12	1.27	11,419	6.5%	14.1%	7.77	9.03	12.4%	1.6%	1.039	0.720	25.36%
Boubyan Bank	0.845	0.002	0.24%	3.35	54.98	0.53	3,159	2.3%	18.6%	1.21	1.44	6.8%	0.8%	0.965	0.681	7.02%
Commercial Bank of Kuwait	0.470	0.000	0.00%	1.39	16.83	4.26	931	-3.3%	-6.2%	0.00	0.00	7.5%	1.3%	0.549	0.456	2.07%
Gulf Bank	0.339	0.000	0.00%	1.54	17.80	1.97	1,085	-1.2%	27.6%	0.60	1.77	8.9%	0.9%	0.385	0.230	2.41%
Burgan Bank	0.229	0.001	0.44%	0.83	22.76	2.09	752	5.0%	-4.2%	0.10	0.46	3.8%	0.7%	0.307	0.205	1.67%
Ahli United Bank	0.289	-0.005	-1.70%	0.98	25.49	1.62	651	8.2%	-1.8%	0.34	1.17	3.8%	0.8%	0.324	0.250	1.45%
Warba Bank	0.254	-0.002	-0.78%	1.39	25.63	0.00	508	5.4%	-7.3%	0.99	3.87	5.8%	0.6%	0.295	0.216	1.13%
Al Ahli Bank of Kuwait	0.329	0.004	1.23%	0.97	21.62	1.47	582	-0.6%	36.0%	0.61	1.86	4.5%	0.6%	0.355	0.216	1.29%
Kuwait International Bank	0.201	-0.001	-0.50%	0.64	36.22	1.90	213	6.3%	-4.1%	0.49	2.46	1.7%	0.3%	0.259	0.186	0.47%
Total Banking Sector - 10 Companies							27,743			15.47	25.07					61.61%

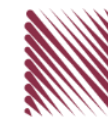
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.819	0.002	0.24%	1.67	9.26	7.34	427	2.76%	-3.87%	0.32	0.40	19.1%	10.1%	1.125	0.769	0.95%
Al Kout Industrial Projects	0.390	0.000	0.00%	1.28	4.49	10.26	39	0.00%	-21.37%	0.00	0.00	31.0%	21.9%	0.545	0.390	0.09%
Kuwait Foundry	0.294	-0.003	-1.01%	1.21	12.47	0.00	21	1.38%	-20.33%	0.00	0.01	10.8%	10.4%	0.424	0.260	0.05%
Total Basic Materials - 3 Companies							488			0.33	0.41					1.08%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.379	-0.003	-0.79%	1.20	NM	4.11	118	4.7%	-34.4%	0.43	1.14	-7.2%	-2.8%	0.599	0.345	0.26%
Livestock Transport and Trading	0.126	0.000	0.00%	0.78	NM	0.00	26	5.0%	-30.8%	0.00	0.00	-14.5%	-8.2%	0.186	0.112	0.06%
Total Consumer Goods - 2 Companies							144			0.43	1.14					0.32%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.816	0.021	1.17%	10.74	13.86	2.56	400	8.7%	40.8%	0.08	0.04	92.1%	11.6%	2.099	0.981	0.89%
Kuwait National Cinema	0.999	0.000	0.00%	1.19	10.67	3.00	93	10.0%	13.3%	0.00	0.00	11.6%	5.3%	1.040	0.850	0.21%
Oula Fuel Marketing	0.149	0.004	2.76%	0.94	15.88	3.45	60	2.8%	-4.5%	0.00	0.02	5.6%	2.9%	0.168	0.140	0.13%
Al Soor Fuel Marketing	0.146	-0.008	-5.19%	0.89	18.43	3.25	59	-2.0%	-5.8%	0.00	0.02	4.7%	3.5%	0.167	0.142	0.13%
Sultan Center Food Products	0.121	-0.001	-0.82%	0.77	0.92	0.00	34	9.0%	-42.4%	0.01	0.07	-23.2%	-5.5%	0.240	0.103	0.08%
Jiyad Holding	0.025	-0.001	-2.33%	0.29	NM	0.00	5	14.6%	-68.9%	0.03	1.09	-16.2%	-10.9%	0.094	0.015	0.01%
IFA Hotels and Resorts	0.030	-0.001	-2.64%	2.89	4.49	0.00	19	9.3%	-44.9%	0.03	1.08	65.1%	2.5%	0.071	0.025	0.04%
Kuwait Resorts	0.084	0.000	0.24%	0.55	11.86	3.50	17	10.1%	-12.7%	0.04	0.46	4.8%	4.2%	0.104	0.067	0.04%
Future Kid Entertainment and Real Estate	0.118	-0.008	-6.35%	1.02	10.32	0.00	13	1.7%	49.9%	0.00	0.01	10.4%	4.7%	0.133	0.074	0.03%
Al Eid Food	0.241	0.001	0.42%	1.85	14.35	2.85	41	0.8%	4.4%	0.06	0.25	13.4%	10.2%	0.304	0.207	0.09%
Kuwait Hotels	0.170	0.000	0.00%	2.04	21.12	2.94	10	4.3%	142.9%	0.00	0.00	9.9%	6.4%	0.201	0.070	0.02%
Palms Agro Production	0.078	0.000	0.00%	0.79	NM	0.00	4	0.0%	14.4%	0.00	0.00	-13.8%	-10.9%	0.083	0.043	0.01%
ALI ALGanim	0.837	-0.003	-0.36%	4.20	12.05	5.66	229	5.3%	nm	0.38	0.45	30.5%	12.1%	0.966	0.750	0.51%
Total Consumer Services - 13 Companies							982			0.63	3.50					2.18%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
Egypt Kuwait Holding	0.377	0.002	0.53%	2.09	5.60	5.70	425	-1.6%	-11.1%	0.00	0.00	37.3%	17.3%	0.449	0.353	0.94%
Kuwait Projects Company Holding	0.134	0.000	0.00%	0.69	20.54	3.73	650	13.6%	-5.6%	0.73	5.46	-2.8%	0.0%	0.215	0.112	1.44%
National Industries Group Holding	0.247	-0.002	-0.80%	1.09	12.44	4.46	531	5.6%	2.5%	0.90	3.64	5.3%	2.9%	0.314	0.207	1.18%
Boursa Kuwait Securities Co	2.291	-0.029	-1.25%	7.34	23.83	2.80	460	0.8%	13.4%	0.60	0.26	32.4%	22.9%	2.870	1.800	1.02%
GFH Financial Group	0.084	0.001	0.84%	0.97	10.06	4.35	293	8.0%	-14.5%	2.33	27.81	9.4%	1.2%	0.109	0.073	0.65%
National Investments	0.270	-0.002	-0.74%	1.10	19.87	16.54	215	13.0%	23.3%	0.11	0.39	5.4%	4.4%	0.475	0.201	0.48%
Tamdeen Investment	0.625	0.000	0.00%	0.67	16.36	1.60	210	13.6%	64.9%	0.00	0.00	4.4%	3.5%	0.625	0.309	0.47%
Alimtiqaz Investment Group	0.081	-0.001	-1.22%	0.48	NM	10.98	83	8.6%	-31.4%	0.06	0.73	-0.9%	-0.4%	0.138	0.069	0.18%
Commercial Facilities	0.183	-0.002	-1.08%	0.59	9.04	8.11	93	4.0%	-11.2%	0.01	0.05	6.5%	3.6%	0.228	0.165	0.21%
Aayan Leasing and Investment	0.137	-0.002	-1.44%	1.02	12.97	0.00	91	7.0%	-17.2%	1.50	10.91	8.2%	6.0%	0.204	0.104	0.20%
Kuwait Investment	0.139	-0.001	-0.71%	0.68	28.96	17.86	76	5.3%	-50.5%	0.29	2.09	2.2%	2.1%	0.300	0.113	0.17%
Noor Financial Investment	0.195	0.001	0.52%	1.22	5.51	2.47	99	8.3%	-23.3%	0.01	0.03	22.0%	16.2%	0.295	0.163	0.22%
Arzan Financial Group for Financing and Investmei	0.124	-0.001	-0.80%	0.86	9.12	1.93	100	-6.1%	-20.3%	0.16	1.33	9.4%	7.0%	0.180	0.109	0.22%
Kuwait Financial Centre	0.114	-0.001	-0.87%	0.56	33.14	8.28	57	6.5%	-33.9%	0.04	0.36	1.7%	1.7%	0.187	0.101	0.13%
Gulf Investment House	0.405	0.001	0.25%	3.86	1,620.00	0.00	165	1.5%	35.0%	0.06	0.15	0.2%	0.6%	0.422	0.217	0.37%
Arabi Group Holdings	0.287	-0.002	-0.69%	1.69	NM	0.00	48	0.0%	-1.4%	0.08	0.30	-22.8%	-3.1%	0.499	0.169	0.11%
Kuwait and Middle East Financial Investment	0.099	0.001	0.92%	0.85	13.31	7.14	22	-25.6%	-34.1%	0.04	0.37	6.4%	3.1%	0.175	0.091	0.05%
Privatization Holding	0.036	0.000	0.00%	0.31	NM	0.00	22	-1.6%	-33.8%	0.03	0.86	-6.7%	-5.5%	0.063	0.032	0.05%
Asiya Capital Investments	0.052	-0.001	-1.14%	0.48	3.31	0.00	41	17.3%	0.4%	0.14	2.64	15.5%	15.2%	0.071	0.037	0.09%
Umm Al Qaiwain General Investment Co	0.097	0.000	0.00%	0.54	5.84	5.16	35	3.2%	11.2%	0.00	0.00	9.8%	8.1%	0.108	0.086	0.08%
Securities House	0.067	-0.001	-1.91%	0.69	12.28	0.00	28	12.9%	-32.4%	0.02	0.31	5.5%	4.7%	0.105	0.052	0.06%
Kamco Investment	0.106	-0.004	-3.64%	0.59	6.12	9.09	36	7.1%	-17.8%	0.06	0.60	9.8%	4.6%	0.167	0.089	0.08%
First Investment	0.074	-0.001	-0.67%	0.67	84.09	0.00	33	-1.1%	-12.1%	0.12	1.66	0.8%	0.8%	0.104	0.068	0.07%
Inovest BSC Public	0.091	0.000	0.00%	0.00	NM	0.00	27	17.7%	-22.9%	0.04	0.41	2.9%	1.8%	0.189	0.070	0.06%
Coast Investment and Development	0.082	-0.002	-2.26%	0.84	25.71	5.96	38	6.5%	-21.9%	0.00	0.00	3.2%	3.1%	0.125	0.066	0.08%
Al Madar Investment	0.109	0.001	0.93%	1.03	55.05	0.00	23	11.2%	-8.4%	0.00	0.00	1.9%	1.9%	0.120	0.083	0.05%
Bayan Investment	0.041	0.000	0.00%	0.31	NM	0.00	13	0.1%	-28.7%	0.00	0.00	-2.4%	-1.5%	0.064	0.036	0.03%
Al Manar Financing and Leasing	0.062	0.000	0.00%	0.60	13.11	0.00	16	2.5%	-0.5%	0.00	0.00	4.3%	3.6%	0.079	0.049	0.04%
Manazel Holding	0.031	0.000	-1.27%	0.68	10.68	0.00	13	14.3%	-39.1%	0.04	1.29	6.2%	2.0%	0.059	0.025	0.03%
Kuwait Finance and Investment	0.065	0.000	0.00%	0.50	NM	0.00	21	3.0%	-25.2%	0.00	0.00	-1.6%	-1.1%	0.097	0.055	0.05%
National International Holding	0.114	-0.001	-0.87%	0.69	15.66	4.22	25	3.6%	-22.8%	0.02	0.22	4.1%	2.8%	0.167	0.091	0.06%
Osoul Investment	0.088	0.000	0.46%	0.78	NM	12.16	11	-1.7%	7.1%	0.00	0.01	-2.0%	-1.8%	0.118	0.062	0.02%
UniCap Investment and Finance	0.057	-0.003	-4.68%	0.63	67.06	0.00	13	2.7%	-16.8%	0.03	0.58	1.9%	0.2%	0.081	0.050	0.03%
Amar Finance and Leasing	0.063	0.000	0.00%	0.58	3.41	0.00	12	-0.2%	-4.0%	0.00	0.00	18.6%	17.3%	0.080	0.058	0.03%
Gulf North Africa Holding	0.167	0.003	1.83%	1.72	59.40	0.00	20	12.8%	94.0%	0.22	1.32	3.0%	2.4%	0.141	0.057	0.04%
International Financial Advisors	0.097	-0.001	-0.51%	0.62	8.08	0.00	24	12.0%	-13.8%	0.45	4.63	8.2%	3.4%	0.127	0.082	0.05%
Credit Rating and Collection	0.023	-0.001	-3.02%	0.79	NM	0.00	4	40.6%	-44.0%	0.00	0.00	-0.5%	-0.4%	0.069	0.014	0.01%
Ekttitab Holding	0.011	0.000	1.82%	0.37	NM	0.00	4	4.7%	-47.4%	0.00	0.18	-17.2%	-13.2%	0.021	0.009	0.01%
Kuwait Syrian Holding Co	0.035	-0.002	-4.88%	0.33	5.55	0.00	6	3.2%	-18.0%	0.00	0.01	8.6%	6.2%	0.057	0.026	0.01%
Warba Capital Holding	0.096	-0.001	-1.13%	1.06	NM	0.00	10	12.4%	11.5%	0.02	0.26	-0.8%	-0.7%	0.110	0.070	0.02%
National Consumer Holding	0.121	-0.002	-1.63%	5.48	NM	0.00	36	9.0%	0.9%	0.29	2.38	-8.0%	-7.5%	0.158	0.097	0.08%
Al Deera Holding	0.160	0.000	0.00%	1.16	10.54	0.00	15	-4.2%	-20.0%	0.00	0.01	12.5%	6.5%	0.200	0.143	0.03%
AL Safat Investment	0.129	0.004	3.20%	1.68	NM	0.00	36	31.1%	5.8%	0.93	7.21	-2.8%	-2.1%	0.270	0.091	0.08%
Gulf Franchising Holding	0.081	-0.008	-8.89%	1.03	3.04	0.00	3	-1.2%	-15.5%	0.00	0.03	40.5%	13.1%	0.148	0.063	0.01%
Total Financial Services - 44 Companies							4,183			9.36	78.47					9.29%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

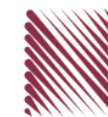


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Al-Maidan Clinic for Oral Health Services	0.694	0.000	0.00%	2.64	16.14	0.00	156	-0.1%	-49.6%	0.00	0.00	17.7%	11.4%	1.400	0.556	0.35%
Advanced Technology	0.409	0.000	0.00%	0.91	11.08	3.67	61	-18.0%	-21.0%	0.00	0.00	8.4%	1.7%	0.595	0.409	0.14%
Yiaco Medical	0.450	0.000	0.00%	43.51	NM	0.00	8	0.0%	2.7%	0.00	0.00	-161.7%	-4.7%	0.480	0.399	0.02%
Total Health Care - 3 Companies							225			0.00	0.00					0.50%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Agility Public Warehousing	0.773	-0.006	-0.77%	1.43	50.96	2.14	1,973	-1.4%	-1.8%	2.40	3.10	2.3%	1.9%	1.062	0.634	4.38%
Human Soft Holding	3.420	0.009	0.26%	3.44	7.21	11.73	416	1.7%	6.1%	0.16	0.05	49.6%	34.9%	3.704	3.006	0.92%
Alafco Aviation Lease and Finance	0.171	0.000	0.00%	0.63	NM	0.00	163	1.8%	-21.6%	0.01	0.05	-15.9%	-3.4%	0.246	0.162	0.36%
Kuwait Cement	0.228	-0.002	-0.87%	0.84	161.70	2.17	163	8.1%	-1.3%	0.01	0.03	0.5%	0.3%	0.295	0.194	0.36%
Gulf Cable and Electrical Industries	1.290	0.000	0.00%	1.24	12.47	4.65	270	7.1%	48.1%	0.52	0.40	10.2%	8.4%	1.850	0.860	0.60%
Integrated Holding	0.360	-0.001	-0.28%	1.46	23.38	2.77	91	10.4%	-2.7%	0.28	0.77	6.4%	4.1%	0.478	0.321	0.20%
Kuwait Portland Cement	0.816	0.010	1.24%	1.12	16.85	8.68	82	-2.3%	-16.7%	0.12	0.15	6.6%	4.8%	1.240	0.751	0.18%
Educational Holding Group	2.500	0.000	0.00%	4.25	9.49	0.00	53	2.0%	-37.5%	0.00	0.00	30.0%	17.2%	4.431	2.300	0.12%
United Projects for Aviation Services	0.205	-0.008	-3.76%	0.74	44.28	0.00	77	0.5%	-17.3%	0.00	0.00	1.7%	1.0%	0.298	0.182	0.17%
Heavy Engineering Industries and Shipbuilding	0.695	-0.005	-0.71%	1.83	23.02	2.86	125	11.2%	36.5%	0.24	0.34	8.1%	3.2%	0.960	0.442	0.28%
National Industries	0.191	0.015	8.52%	0.78	12.04	5.68	67	0.0%	-1.0%	0.02	0.13	6.5%	4.7%	0.260	0.172	0.15%
ACICO Industries	0.090	0.000	-0.33%	0.46	NM	0.00	30	-0.8%	-35.3%	0.00	0.05	-15.4%	-3.0%	0.208	0.076	0.07%
Kuwait Company for Process Plant Construction a	0.308	-0.002	-0.65%	1.20	17.29	7.99	37	0.3%	-35.1%	0.00	0.01	6.9%	4.1%	0.513	0.286	0.08%
Ras Al Khaimah for White Cement and Constructi	0.141	0.000	0.00%	1.16	31.92	5.88	71	0.7%	11.9%	0.00	0.00	3.6%	3.0%	0.175	0.113	0.16%
Combined Group Contracting	0.401	0.001	0.25%	1.42	7.65	6.25	69	-2.2%	13.3%	0.02	0.06	19.6%	4.8%	0.500	0.308	0.15%
Kuwait and Gulf Link Transport	0.065	0.002	3.49%	0.39	3.53	0.00	18	13.6%	-4.3%	0.07	1.14	11.6%	2.6%	0.089	0.054	0.04%
Shuaiba Industrial	0.164	0.000	0.00%	0.88	12.57	7.32	16	10.1%	-27.1%	0.00	0.00	7.0%	5.7%	0.310	0.137	0.04%
National Cleaning	0.036	-0.002	-5.00%	0.29	NM	0.00	8	-3.7%	-36.6%	0.00	0.06	-12.6%	-3.7%	0.066	0.031	0.02%
Fujairah Cement Industries	0.037	0.000	0.00%	0.20	NM	0.00	13	-2.9%	-30.9%	0.00	0.00	-13.8%	-6.6%	0.060	0.028	0.03%
Mubarrad Holding	0.084	0.000	0.48%	0.64	8.82	6.02	14	4.4%	-24.1%	0.03	0.38	7.3%	6.5%	0.120	0.071	0.03%
Specialities Group Holding	0.111	0.000	0.00%	0.58	6.63	6.12	18	20.8%	-10.7%	0.01	0.06	8.8%	6.0%	0.152	0.076	0.04%
Salbookh Trading	0.015	-0.001	-8.48%	0.46	NM	0.00	2	-18.4%	-65.2%	0.00	0.28	-51.7%	-28.6%	0.055	0.014	0.00%
Metal and Recycling	0.076	-0.010	-11.42%	0.98	NM	0.00	7	-15.7%	-20.0%	0.01	0.13	-12.0%	-2.0%	0.107	0.060	0.02%
Equipment Holding	0.051	0.002	4.70%	0.82	NM	0.00	4	60.0%	-6.1%	0.00	0.06	-11.1%	-3.2%	0.070	0.030	0.01%
Jassim Transport & Stevedoring	0.338	0.005	1.50%	1.12	13.52	4.80	51	2.7%	-17.0%	0.01	0.12	8.6%	6.7%	0.410	0.300	0.11%
Total Industrials - 24 Companies							3,835			3.93	7.35					8.52%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Gulf Insurance Group	1.002	0.000	0.00%	1.03	9.96	10.58	284	1.7%	-6.4%	0.00	0.00	11.7%	2.5%	1.147	0.943	0.63%
Al Ahleia Insurance	0.515	0.020	4.04%	0.84	6.85	7.07	112	1.2%	2.0%	0.00	0.00	12.5%	4.5%	0.612	0.453	0.25%
Kuwait Insurance	0.599	0.080	15.41%	0.90	8.92	6.36	111	21.3%	54.8%	0.04	0.08	10.3%	6.2%	0.627	0.379	0.25%
Kuwait Reinsurance	0.285	0.001	0.35%	1.01	9.34	1.62	68	-0.3%	13.0%	0.00	0.00	11.3%	3.6%	0.373	0.217	0.15%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.31	11.89	8.44	29	0.0%	0.0%	0.00	0.00	10.9%	2.2%	0.191	0.191	0.06%
Warba Insurance and Reinsurance	0.120	-0.005	-4.00%	0.55	12.37	8.00	20	-4.8%	-24.5%	0.01	0.12	4.3%	1.5%	0.165	0.118	0.05%
First Takaful Insurance	0.046	0.002	4.56%	0.60	49.35	0.00	5	0.9%	-8.2%	0.00	0.02	1.2%	0.8%	0.068	0.034	0.01%
Wethaq Takaful Insurance	0.029	0.001	1.76%	0.77	16.90	0.00	3	-21.9%	-43.2%	0.02	0.72	2.3%	2.3%	0.066	0.024	0.01%
Total Insurance - 8 Companies							631			0.08	0.95					1.40%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
National Petroleum Services	0.740	-0.010	-1.33%	1.76	10.33	4.67	72	6.2%	-9.8%	0.00	0.00	17.8%	14.3%	0.860	0.625	0.16%
Independent Petroleum Group	0.485	0.000	0.00%	0.85	12.25	6.19	88	12.8%	-17.5%	0.00	0.00	7.1%	1.5%	0.612	0.368	0.19%
Burgan for Well Drilling Trading and Maintenance	0.118	-0.001	-0.84%	0.43	9.55	2.29	31	2.6%	-11.7%	0.00	0.00	4.5%	1.5%	0.161	0.094	0.07%
Energy House Holding	0.021	-0.001	-3.26%	0.76	NM	0.00	16	-4.1%	-67.0%	0.00	0.00	-0.9%	-2.2%	0.080	0.019	0.03%
Gulf Petroleum Investment	0.015	0.000	0.00%	0.22	NM	0.00	7	-4.4%	-37.6%	0.01	0.38	-4.0%	-2.6%	0.029	0.013	0.02%
Senergy Holding	0.045	0.001	2.74%	0.91	NM	0.00	9	15.7%	-8.2%	0.04	0.80	-1.2%	-0.6%	0.055	0.035	0.02%
Total Energy - 6 Companies							222			0.04	1.18					0.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real Estate	Price		Valuation Multiples				MKT Cap	Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.880	0.001	0.11%	1.94	18.21	1.50	1,093	0.9%	17.6%	0.15	0.17	11.1%	5.5%	0.910	0.717	2.43%
Salhia Real Estate	0.526	0.007	1.35%	1.68	17.31	2.75	271	12.9%	4.4%	0.74	1.41	9.9%	4.0%	0.539	0.428	0.60%
Commercial Real Estate	0.099	-0.001	-0.51%	0.59	19.98	5.05	173	-1.0%	-21.2%	0.52	5.27	3.0%	1.7%	0.133	0.094	0.38%
National Real Estate	0.149	-0.003	-1.97%	0.88	1.33	0.00	277	6.4%	-19.1%	0.56	3.76	-3.5%	-2.4%	0.212	0.125	0.61%
Tamdeen Real Estate	0.385	0.000	0.00%	0.71	9.18	2.60	155	4.1%	13.6%	0.00	0.00	8.2%	3.6%	0.390	0.296	0.34%
Kuwait Real Estate	0.110	0.000	0.00%	0.81	16.08	2.65	102	0.0%	-36.7%	0.39	3.55	4.9%	1.9%	0.186	0.097	0.23%
United Real Estate	0.076	-0.002	-1.95%	0.47	109.42	0.00	81	5.6%	0.1%	0.02	0.31	0.4%	-0.1%	0.121	0.064	0.18%
First Dubai for Real Estate Development	0.056	0.000	0.18%	0.53	26.02	0.00	41	12.6%	-46.5%	0.04	0.72	2.1%	1.7%	0.114	0.044	0.09%
Al Mazaya Holding	0.052	0.000	0.38%	0.53	39.40	0.00	33	5.9%	-31.5%	0.05	0.95	1.3%	0.7%	0.080	0.043	0.07%
Ajial Real Estate Entertainment	0.295	0.000	0.00%	0.43	19.42	1.69	57	8.1%	-3.0%	0.00	0.00	2.2%	1.8%	0.344	0.268	0.13%
Injazzat Real Estate Development	0.079	-0.001	-1.13%	0.47	6.32	6.25	27	2.3%	-20.9%	0.03	0.40	7.5%	3.9%	0.114	0.070	0.06%
Munshaat Real Estate Projects	0.062	0.000	0.00%	1.86	5.12	0.00	20	3.0%	-13.6%	0.00	0.02	42.9%	4.5%	0.076	0.051	0.04%
Aayan Real Estate	0.075	0.000	0.00%	0.52	24.43	0.00	31	11.9%	-15.3%	0.04	0.58	2.2%	2.3%	0.097	0.056	0.07%
Al Argan International Real Estate	0.090	-0.004	-4.68%	0.29	11.16	0.00	23	2.4%	-23.4%	0.00	0.02	2.6%	0.9%	0.144	0.073	0.05%
Al-Enmaa Real Estate	0.062	-0.001	-1.27%	0.68	NM	0.00	28	4.7%	-16.8%	0.00	0.00	-5.9%	NM	0.083	0.050	0.06%
Arkan Al Kuwait Real Estate	0.120	0.000	0.00%	0.85	11.70	5.00	30	-3.2%	-3.2%	0.00	0.02	7.4%	2.3%	0.146	0.113	0.07%
Kuwait Business Town Real Estate	0.059	-0.001	-0.84%	0.73	12.16	0.00	34	0.7%	-27.5%	0.02	0.38	5.0%	3.4%	0.092	0.046	0.08%
Dalqan Real Estate	0.222	0.000	0.00%	1.97	193.04	0.00	13	7.2%	2.3%	0.04	0.20	1.0%	1.0%	0.250	0.195	0.03%
Sokouk Holding	0.025	0.001	2.06%	0.57	15.40	0.00	14	0.4%	-23.9%	0.00	0.00	3.8%	1.7%	0.035	0.020	0.03%
Tijara and Realestate Investment	0.058	0.000	-0.34%	0.52	8.78	5.17	21	7.0%	-5.4%	0.02	0.28	6.0%	3.3%	0.089	0.044	0.05%
Al-Arabiya Real Estate	0.033	0.000	-0.30%	0.39	NM	0.00	17	12.7%	-21.5%	0.04	1.13	-23.1%	-7.3%	0.047	0.026	0.04%
Aqar Real Estate Investments	0.061	0.000	-0.65%	0.50	17.94	5.43	14	9.1%	-22.6%	0.00	0.03	2.9%	2.4%	0.086	0.052	0.03%
Mashaer Holding	0.061	0.000	0.00%	0.72	NM	0.00	11	11.3%	-12.7%	0.00	0.00	-6.5%	-3.2%	0.079	0.049	0.02%
Dar Al Thuraya Real Estate	0.170	0.000	0.00%	1.47	25.07	0.00	25	0.0%	61.9%	0.00	0.00	6.0%	5.3%	0.172	0.099	0.06%
Osos Holding Group	0.105	0.000	0.00%	0.93	9.15	9.52	11	-4.5%	0.0%	0.00	0.00	10.2%	6.5%	0.147	0.094	0.02%
Al Massaleh Real Estate	0.030	-0.002	-5.35%	0.50	NM	0.00	7	-14.0%	-42.2%	0.00	0.04	-15.4%	-3.2%	0.056	0.030	0.02%
Kuwait Remal Real Estate	0.008	0.000	0.00%	1.09	NM	0.00	2	-1.2%	-58.6%	0.00	0.00	-114.8%	-12.4%	0.020	0.007	0.01%
Kuwait Real Estate Holding	0.035	0.000	0.00%	0.65	12.64	0.00	7	2.6%	-33.9%	0.00	0.00	5.1%	1.7%	0.057	0.031	0.01%
Taameer Real Estate Investment	0.024	0.000	-1.24%	0.38	NM	0.00	5	0.4%	-42.1%	0.00	0.02	-6.5%	-4.9%	0.049	0.018	0.01%
Sanam Real Estate	0.064	0.000	0.00%	0.85	71.91	0.00	8	-1.2%	-18.9%	0.00	0.00	1.2%	1.0%	0.100	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.25	NM	0.00	4	-2.1%	-43.4%	0.00	0.00	-6.8%	-5.4%	0.069	0.028	0.01%
Al Masaken International Real Estate Developmen	0.028	0.001	2.58%	0.45	NM	0.00	3	-2.5%	-36.7%	0.00	0.00	-1.1%	-0.4%	0.055	0.026	0.01%
Real Estate Trade Centers	0.063	-0.002	-2.31%	0.35	17.02	0.00	9	23.4%	-9.6%	0.00	0.02	2.1%	1.7%	0.105	0.043	0.02%
Land United Real Estate	0.068	0.000	0.00%	0.60	NM	0.00	10	0.0%	-27.6%	0.00	0.00	-4.8%	-1.5%	0.118	0.052	0.02%
Total Real Estate - 34 Companies							2,656			2.68	19.29					5.90%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.098	0.007	8.05%	0.87	NM	0.00	10	16.9%	4.3%	0.00	0.00	-3.2%	-2.8%	0.110	0.074	0.02%
Total Technology - 1 Companies				0.87	NM	0.0%	10			0.00	0.00	-3.21%	-2.82%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.591	-0.002	-0.34%	2.13	13.60	5.56	2,557	-1.3%	-0.7%	7.64	12.94	15.7%	4.3%	0.698	0.564	5.68%
Kuwait Telecommunications	0.573	-0.001	-0.17%	2.47	12.62	5.23	572	-2.9%	34.0%	0.07	0.13	20.3%	11.1%	1.189	0.418	1.27%
National Mobile Telecommunications	1.086	-0.055	-4.82%	1.02	14.09	3.07	544	6.0%	74.0%	0.13	0.12	7.2%	4.2%	1.280	0.615	1.21%
AAN Digital Services	0.016	0.000	0.00%	2.48	NM	0.00	14	0.0%	-2.4%	0.00	0.00	-99.6%	NM	0.020	0.016	0.03%
Hayat Communications	0.057	0.000	0.00%	0.46	NM	0.00	5	-3.4%	-46.2%	0.00	0.00	-0.7%	-0.3%	0.114	0.050	0.01%
Telecom - 5 Companies							3,693			7.84	13.18					8.20%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Az-Zour Al-Oula Power & Water	0.195	-0.002	-1.02%	1.81	16.04	9.14	215	1.0%	-14.5%	0.13	0.69	14.8%	2.7%	0.240	0.188	0.48%
Total Utilities - 1 Companies							215			0.13	0.69					0.48%

Total Market 155 Companies				2.00	25.41	3.91	45,027			40.92	151.12					100%
-----------------------------------	--	--	--	-------------	--------------	-------------	---------------	--	--	--------------	---------------	--	--	--	--	-------------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw